

The Howell Legacy Group Recognized Across Four Categories in 2026 ClearView Financial Media Awards

Family office honored at both The Family Wealth Report Awards 2026 and The WealthBriefing Wealth For Good Awards 2026, recognizing a 150-year stewardship architecture across leadership, philanthropy, and technology.

FREDERICKSBURG, VIRGINIA — The Howell Legacy Group (HLG), a Delaware Statutory Trust structured as a multi-generational family office with a 150-year stewardship mandate, has been recognized in four categories across two of the wealth management industry's most prestigious annual programs administered by ClearView Financial Media.

The recognition follows two separate adjudication cycles in 2026 — first The Family Wealth Report Awards (Americas) in April, and subsequently The WealthBriefing Wealth For Good Awards in June — each conducted through a rigorous, independent judging process. The combined recognition positions HLG among the small group of organizations whose work has been validated across multiple independent editorial bodies within a single calendar year.

2026 RECOGNITION SUMMARY

Family Wealth Report Awards 2026

- **Healthcare Services** — The Howell Legacy Group

WealthBriefing Wealth For Good Awards 2026 (Americas)

- **Leading Individual in Wealth For Good** — John Shelton Howell III
- **Initiative or Program** — Today's Child Foundation
- **Innovative Technology Solution** — AITCH Technologies LLC

FAMILY WEALTH REPORT AWARDS 2026 — HEALTHCARE SERVICES

The Family Wealth Report Awards honor the most innovative and outstanding firms, teams, and individuals serving North America's family offices, family wealth managers, and trusted advisor communities. Winners were announced on April 30, 2026 at the gala dinner at the Mandarin Oriental Hotel in Manhattan, New York.

The Howell Legacy Group was recognized in the **Healthcare Services** category for the integrated work of H&L Venture Group's BrightStar Care franchise, which delivers skilled nursing, personal support, and specialized dementia services in the East Richmond, Virginia community. The judges' official citation noted:

"This healthcare services group delivers exceptional home care through skilled nursing, personal support, and specialized dementia services, enabling aging-in-place with dignity. By integrating care with family office planning, leveraging a proven franchise model, and creating measurable social impact, it combines operational excellence, quality outcomes, and meaningful service for families across generations."

A profile of The Howell Legacy Group appears in the 2026 edition of *Acclaim Magazine*, published by Family Wealth Report on 22 June 2026. The feature appears on page 117 and is available online at: issuu.com/docs/3424a5f195b99a0ac151a2713115641f/117

WEALTHBRIEFING WEALTH FOR GOOD AWARDS 2026 — THREE CATEGORIES

The WealthBriefing Wealth For Good Awards recognize outstanding organizations — grouped by specialism and geography — that have demonstrated true innovation and excellence over the past year, as judged by a prestigious panel of independent experts. Winners were announced on 11 June 2026 at Druces LLP, City of London. The Americas region was the most competitive in the program's history.

The Howell Legacy Group was recognized in three Americas categories — an exceptional outcome rarely matched within a single regional cycle. The judges' official citation for the Leading Individual award noted:

"By embedding philanthropy, conservation, and public accountability into the core structure of his family enterprise, John Shelton Howell III has demonstrated a distinctive and forward-thinking approach to wealth for good. The judges recognised his commitment to building independent charitable institutions, advancing sustainable initiatives, and creating a model of responsible wealth stewardship designed to deliver long-term social impact."

The **Today's Child Foundation** win in the Initiative or Program (Americas) category recognizes the foundation's mission-embedded programs advancing child welfare and adoption support. The foundation is one of three independent IRC §509(a) public charities affiliated with The Howell Legacy Group, each operating under its own board governance and exempt-status framework.

The **AITCH Technologies LLC** win in the Innovative Technology Solution (Americas) category recognizes the firm's patent-portfolio platforms designed to generate durable value across generations. AITCH Technologies operates nine AI-powered platforms across grants management, portfolio rebalancing, USPTO monitoring, and multi-entity reporting, alongside a portfolio of green technology patent applications.

A combined feature profiling all three winning entities appears in the 2026 edition of *Acclaim Magazine*, published by WealthBriefing.

STATEMENT FROM THE FOUNDER

“This recognition belongs to a structure, not an individual. The Howell Legacy Group is built on a 150-year stewardship mandate embedded directly in its governing trust documents. That structure produces three things by design — long-horizon leadership, independent philanthropy, and purpose-native technology — and the four awards across two ClearView programs reflect those three pillars of governance architecture working in alignment. We are grateful to WealthBriefing, Family Wealth Report, and the ClearView Financial Media team for the recognition, and to the international community of family offices, advisors, and institutional practitioners whose work raises the standard across our industry.”

— **John Shelton Howell III** Founder, CEO & Managing Trustee, The Howell Legacy Group

FROM CLEARVIEW FINANCIAL MEDIA

Stephen Harris, CEO of ClearView Financial Media and publisher of WealthBriefing and Family Wealth Report, congratulated this year's winners:

“Every category winner and highly commended firm has undergone a rigorous and truly independent judging process and should be justly proud of their success this year. These awards are invaluable as they offer organizations and individuals the chance to refine their strategic thinking, have it independently validated, gain recognition both internally and externally, and celebrate their achievements in style with their peers. I extend my sincere congratulations and best wishes to all of this year's winners and highly commended firms.”

ABOUT THE HOWELL LEGACY GROUP

The Howell Legacy Group is a Delaware Statutory Trust structured as a multi-generational family office with a 150-year stewardship mandate. Founded by John Shelton Howell III in 2025 and led alongside Chief Operating Officer Margaret Howell, the organization operates a five-tier governance architecture spanning trust, corporate trustee, operational holding, enterprise, and operating subsidiary layers. Its work spans real estate, technology, advisory services, music publishing, and three independent IRC §509(a) public charities — AITCH Conservation Foundation, Ifoma Foundation, and Today's Child Foundation.

More information: howelllegacygrp.com/public

ABOUT TODAY'S CHILD FOUNDATION

Today's Child Foundation is an independent IRC §509(a) public charity governed by its own board of directors, supporting child welfare and adoption initiatives in the United States. The foundation operates mission-embedded programs designed for measurable generational impact.

More information: todayschildfoundation.org

ABOUT AITCH TECHNOLOGIES LLC

AITCH Technologies LLC develops patent-portfolio technologies and AI-powered platforms designed to support institutional family-office operations and the broader wealth-management ecosystem. Its portfolio includes nine internal platforms and a series of USPTO green technology patent applications.

More information: aitchtechnologies.com

ABOUT CLEARVIEW FINANCIAL MEDIA

ClearView Financial Media publishes WealthBriefing, WealthBriefingAsia, and Family Wealth Report, covering the global wealth management industry. Its annual awards programs recognize excellence across major wealth management centers worldwide.

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FOR MEDIA ENQUIRIES

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